UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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GREGORY INDUSTRIES, INC., Index No. 08-CV-4346

ECF Case

Plaintiff,

v. NOTICE OF DISMISSAL

UNITRON PRODUCTS, INC.,

Defendant.

Pursuant to Federal Rule of Civil Procedure 41(a)(1)(A)(i), and in accordance with a settlement agreement reached between the parties, plaintiff Gregory Industries, Inc. dismisses all claims asserted in this action against defendant Unitron Products, Inc. with prejudice and without costs or attorneys' fees to either side.

Dated: August 13, 2008 New York, New York

Respectfully submitted,

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L.L.P.

By:

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